

2007 Budget Year Calendar
FY 2007 Actual Results and FY 2008 Budget Submission

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Type of Action/Deadline	Sector or Budget Area	Target Date	Item Description
FY2007 Q1 Update			
Data available	University-wide	October 10, 2006	FY2007 Q1 actual results available in Data Warehouse, etc.
Assumptions/projections analysis due from OMB	University-wide	October 26, 2006	FY2007 Q1 questions posed to selected units
Business unit deadline	University-wide	Optional	FY2007 Q1 revised estimates due in budget tool
Assumptions/projections analysis due from OMB	University-wide	November 3, 2006	FY2007 Q1 update presentation draft due to senior management
Business unit deadline	University-wide	November 6, 2006	FY2007 Q1 narrative summary of major changes due from units
Trustee materials	University-wide	November 10, 2006	FY2007 Q1 update Trustee mailing date
Trustee presentation	University-wide	December 1, 2006	FY2007 Q1 actual review presentation
FY2007 Q2 Update			
Data available	University-wide	January 10, 2007	FY2007 Q2 actual results available in Data Warehouse, etc.
Assumptions/projections analysis due from OMB	University-wide	January 24, 2007	FY2007 Q2 questions posed to selected units
Business unit deadline	University-wide	February 7, 2007	FY2007 Q2 revised estimates due in budget tool
Business unit deadline	University-wide	February 7, 2007	FY2007 Q2 narrative summary of major changes due from units
Assumptions/projections analysis due from OMB	University-wide	February 12, 2007	FY2007 Q2 update presentation draft due to senior management
Trustee materials	University-wide	February 16, 2007	FY2007 Q2 update Trustee mailing date
Trustee presentation	University-wide	March 2, 2007	FY2007 Q2 actual review presentation
FY2008 Budget			
Data available	Endowment Income	September 20, 2006	Long-Term Investment price per share available
CUIT budget entry and reporting tools	University-wide	December 1, 2006	All Budget Tool capabilities (except Payroll Module) ready for general use
Budget parameters due from OMB	University-wide	December 4, 2006	Distribute Budget Parameters to Schools and Departments
Budget parameters due from OMB	University-wide	December 4, 2006	Distribute Budget Instructions, Narrative Guidelines, to Schools and Departments
Budget parameters due from OMB	Endowment Income	December 4, 2006	Announce new regular endowment distribution amount for FY2008 and FY2009 estimate
Budget parameters due from OMB	Endowment Income	December 4, 2006	Announce new 30 basis points amount for FY2008 and FY2009 estimate
CUIT budget entry and reporting tools	University-wide	December 21, 2006	Payroll Module ready for general use
Policy decisions	Term Bill	January 10, 2007	Present proposed term bill to deans
Business unit deadline	Morningside Administration	March 1, 2007	Morningside Central Administrative Budgets
Business unit deadline	Morningside Schools	March 8, 2007	Morningside Professional School Budget Submission Deadline
Business unit deadline	Morningside Schools	March 15, 2007	Morningside A&S Core and School Budget Submission Deadline
Business unit deadline	CUMC	March 22, 2007	CUMC Budget Submission Deadline - Dean, Centers, Pre-clinical, three schools
Business unit deadline	CUMC	March 31, 2007	CUMC Budget Submission Deadline - Clinical & Harlem Hospital
Trustee presentation	University-wide	May 9, 2007	FY2008 Budget Presentation to Finance -- Special Session
Trustee presentation	University-wide	June 1, 2007	FY2008 Budget Presentation to Full Board -- Regular June Meeting
OMB deadline	University-wide	August 15, 2007	FY2008 Budget Year Calendar distributed
FY2007 Final Results			
Business unit deadline	University-wide	July 3, 2007	Last day for establishing new accounts in the old fiscal year (OFY)
Data available	University-wide	July 11, 2007	Jun 30, 2007 Close data available. Adjustment Period begins
Business unit deadline	University-wide	August 1, 2007	FFE closes for the Jun 31, 2007 Adjustment Period
Business unit deadline	University-wide	August 10, 2007	FY2007 Final results available in Data Warehouse, etc.
Assumptions/projections analysis due from OMB	University-wide	August 14, 2007	FY2007 Final result questions posed to selected units
Business unit deadline	University-wide	August 28, 2007	FY2007 Final result explanations due from all units
Analysis due from OMB	University-wide	September 7, 2007	FY2007 Final results presentation draft due to senior management
Trustee materials	University-wide	September 21, 2007	FY2007 Final results Trustee mailing date
Trustee presentation	University-wide	October 5, 2007	FY2007 Final results Trustee presentation